

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE 4TH MEETING OF THE BOARD OF THE DIRECTORS FOR THE FINANCIAL YEAR 2025-26 OF REGAAL RESOURCES LIMITED HELD AT CONFERENCE ROOM, 7TH FLOOR, D2/2, EP & GP BLOCK, SECTOR – V, SALT LAKE, KOLKATA – 700091 ON WEDNESDAY, 6TH AUGUST 2025 AT 11:00 AM.

ADOPTION OF THE RED HERRING PROSPECTUS

“RESOLVED THAT in furtherance of the resolutions passed by the Board of Directors at their meeting held on December 31 2024 approving the filing of the draft red herring prospectus with the Securities and Exchange Board of India (SEBI), the in-principle approvals received from BSE Limited and the National Stock Exchange of India Limited (together, the Stock Exchanges) dated March 21, 2025 and March 21, 2025, respectively, and the queries received from SEBI in connection with the Offer through letter dated April 30, 2025, (**Final Observation Letter**), and the responses thereof dated May 15, 2025, the red herring prospectus of the Company (RHP), a copy of which is placed before this meeting and the information contained therein as per the requirements of Companies Act, 2013, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable law, be and is hereby approved in connection with the proposed initial public offering of equity shares of the Company (Offer).”

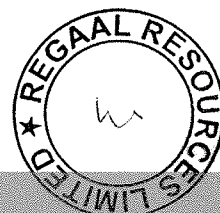
RESOLVED FURTHER THAT the bid/Offer opening date (except for anchor investors) shall be 12-08-2025 and the bid/Offer closing date (except for anchor investors) shall be 14-08-2025.

RESOLVED FURTHER THAT the anchor investor bidding date for the anchor investors shall be one working day prior to the bid/Offer opening date, i.e. 11-08-2025 and approve the participation of anchor investors in the Offer.

RESOLVED FURTHER THAT, the RHP is hereby recommended for signing by each Director of the Company and Saikat Chatterjee, Chief Financial Officer, and each such person be and is hereby authorized to sign the declaration page of the RHP for and on behalf of the Company.

RESOLVED FURTHER THAT subject to the provisions of the Companies Act, 2013, as amended, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities Contracts (Regulation) Rules, 1957, as amended, the Securities and Exchange Board of India Act, 1992, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable laws, approvals (if any) by authorities as may be necessary, approval be and is hereby granted for filing the RHP and any other related documents with the SEBI, RoC, the Stock Exchanges and with any other regulatory authority as may be necessary with respect to the Offer.

RESOLVED FURTHER THAT, Mr. Anil Kishorepuria (DIN – 00724328), Chairperson & Managing Director, and Mr. Karan Kishorepuria (DIN – 09228702), Whole Time Director of the Company, be



and are hereby authorized to file the RHP with the RoC and submit to SEBI and the Stock Exchanges and any other regulatory authority as may be necessary.

RESOLVED FURTHER THAT for the purpose of giving effect to the above matters and to settle any difficulty or doubt that may arise in this regard, Mr. Anil Kishorepuria (DIN – 00724328), Chairperson & Managing Director, and Mr. Karan Kishorepuria (DIN – 09228702), Whole Time Director of the Company, be and are hereby severally authorized to do all such act(s), deed(s), matter(s) and thing(s) and execute all such documents, instruments and writing as they may in their sole and absolute discretion deem necessary or expedient, including making all necessary filings and intimations to the SEBI, the RoC, the Stock Exchanges and other concerned authorities, if any.

RESOLVED FURTHER THAT a copy of the above resolutions, certified by any director or the company secretary of the Company, be forwarded to the all concerned authorities, agencies or parties for necessary action from time-to-time.”

//CERTIFIED TRUE COPY//

For Regaal Resources Limited



Anil Kishorepuria

(Chairperson & Managing Director)

DIN: 00724328

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