

## Disha Jain

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**From:** T K Gupta  
**Sent:** 06 December 2024 19:14  
**To:** sonalp@sebi.gov.in  
**Cc:** Anil Kishorepuria; Karan Kishorepuria  
**Subject:** Regaal Resources Limited – SEBI Letter dated October 10, 2024  
**Attachments:** Letter to SEBI dated\_06-12-2024.pdf; Annexure-B.zip; Annexure-A.zip

Dear Madam,

Sub: Proposed initial public offering of equity shares by Regaal Resources Limited (the 'Company') comprising a fresh issue of Equity Shares and an offer for sale of Equity Shares by certain Selling Shareholders of the Company.

Ref: Request for exemption dated September 18, 2024 in terms of Regulation 300(1)(c) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SEBI ICDR Regulations) and pursuant to SEBI's emails to the Association of Investment Bankers of India dated April 26, 2022 and July 13, 2023.

This is with reference to Company's application for seeking an exemption dated September 18, 2024, (Exemption Application) and SEBI's response letter dated October 10, 2024, rejecting the Exemption Application (SEBI Letter).

Based on the steps taken by the Company pursuant to the SEBI Letter and response received from Related Persons, please find attached the Letter and Annexures seeking your direction and advise if the Company may progress with filing its offer document in connection with the Offer by including the names of the Related Persons as part of its Promoter Group."

Please feel free to contact the following persons in case you require any information or clarification –

Contact Person	Designation	Telephone	Email
Anil Kishorepuria	Managing Director	9830272929	<a href="mailto:anil@regaal.in">anil@regaal.in</a>
Karan Kishorepuria	Whole Time Director	9163465555	<a href="mailto:karan@regaal.in">karan@regaal.in</a>

Regards,



**Tinku Kumar Gupta**

- Company Secretary & Compliance Officer

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