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Counter No:10,06/11/2024,17:09
To:SHRUTI FAMILY TRUST,...
PIN:700027, Alipore HO
From:REGAL RESOU,D2/2 BLOCK EP &
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Amt:29.50,Tax:4.50,Amt.Paid:30.00(Cash)
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India Post
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To,

Date: 06-11-2024

Shruti Family Trust,
White House Gardens,
17B/2, Alipore Road,
Kolkata - 700027
West Bengal, India.

Sub: Proposed initial public offering of equity shares by Regaal Resources Limited (Company) comprising a fresh issue of Equity Shares (Fresh Issue) and an offer for sale of the Equity Shares by Selling Shareholder(s) (Offer for Sale, and along with Fresh Issue, hereinafter collectively referred to as Offer).

Dear Sir/ Madam,

1. We write further to our correspondence with reference to the Company's proposed Offer resting with you letter dated 3rd June, 2024.
2. In light of your unwillingness to provide consent and the necessary certifications for the Company to make disclosures in its offer documents in connection with the Offer, the Company had approached the Securities and Exchange Board of India (SEBI) seeking an exemption from disclosing you as a member of the Company's promoter group and from making the necessary disclosures (**Exemption**).
3. SEBI, pursuant to its letter dated October 10, 2024, (**SEBI Letter**) has refused to accede to the Company's request for Exemption and *inter alia* has directed to:
 - a. Classify and disclose you as a member of the Company's promoter group and to inform you of such inclusion;
 - b. Make the necessary disclosures with respect to you in compliance with applicable law based on the information that is available in the public domain; and
 - c. Comply with all regulatory requirements and include the necessary risk factors.
4. Hence, as per the directions of SEBI as above, the Company is proceeding to incorporate your details, as required in accordance with applicable law, in the offer documents it prepares and files in connection with the Offer and will make the necessary disclosures.
5. This letter is for your information and in accordance with the SEBI Letter.

Yours faithfully,

Regaal Resources Limited

Saikat Chatterjee

Authorized Signatory

Name: Saikat Chatterjee

Designation: Chief Financial Officer

E-mail: saikat@regaal.in

Contact no.: 9830710950