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RL KOLKATA GPO (700091)
Counter No:10,06/11/2024,17:09
To:THE BOARD OF GENESIS EXPORTS
PIN:700091, Sech Bhawan SO
From:REGAL RESOU,D2/2 BLOCK EP &
Wt:20gms Ack Fee:3.00,REG-17.0
Amt:29.50,Tax:4.50,Amt.Paid:30.00(Cash)
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info@regaal.in Regaal.in

To,

Date: 06-11-2024

The Board of Directors,
GENESIS EXPORTS PRIVATE LTD
(CIN - U26919WB1981PTC033906)
Eco Centre, 8th Floor Premises No. 803 & 804 EM Block,
EM -4, Sector -v, Kolkata - 700091, West Bengal, India,

Sub: Proposed initial public offering of equity shares by Regaal Resources Limited (Company) comprising a fresh issue of Equity Shares (Fresh Issue) and an offer for sale of the Equity Shares by Selling Shareholder(s) (Offer for Sale, and along with Fresh Issue, hereinafter collectively referred to as Offer).

Dear Sir/ Madam,

1. We write further to our correspondence with reference to the Company's proposed Offer resting with you letter dated 3rd June, 2024.
2. In light of your unwillingness to provide consent and the necessary certifications for the Company to make disclosures in its offer documents in connection with the Offer, the Company had approached the Securities and Exchange Board of India (SEBI) seeking an exemption from disclosing you as a member of the Company's promoter group and from making the necessary disclosures (**Exemption**).
3. SEBI, pursuant to its letter dated October 10, 2024, (**SEBI Letter**) has refused to accede to the Company's request for Exemption and *inter alia* has directed to:
 - a. Classify and disclose you as a member of the Company's promoter group and to inform you of such inclusion;
 - b. Make the necessary disclosures with respect to you in compliance with applicable law based on the information that is available in the public domain; and
 - c. Comply with all regulatory requirements and include the necessary risk factors.
4. Hence, as per the directions of SEBI as above, the Company is proceeding to incorporate your details, as required in accordance with applicable law, in the offer documents it prepares and files in connection with the Offer and will make the necessary disclosures.
5. This letter is for your information and in accordance with the SEBI Letter.

Yours faithfully,

Regaal Resources Limited

Saikat Chatterjee

Authorized Signatory

Name: Saikat Chatterjee
Designation: Chief Financial Officer
E-mail: saikat@regaal.in
Contact no.: 9830710950

Registered Office:
Convergence Contact Centre
6th Floor, D2/2, Block - EP & GP, Sector - V,
Salt Lake, Kolkata - 700091, West Bengal
Ph: 033 2229 3903

Factory:
Bhatgaon, Gargalia Check Post
Thakurganj Block, Dist - Kishanganj,
Bihar - 855106

Regaal Resources Limited
CIN - U15100WB2012PLC171600
Previously known as
Regaal Resources Private Limited
CIN - U15100WB2012PLC171600