

Asit C. Mehta

INVESTMENT INTERMEDIATES LTD.

Corporate Member: BSE Ltd, National Stock Exchange of India Ltd.

Regd. Office : "Nucleus House", 5th Floor, Saki-Vihar Road, Andheri (E), Mumbai - 400 072, Maharashtra, INDIA.
Tel.: (022) 2858 4545 • Fax (022) 2857 7647 • E-mail: customerservice@acm.co.in • CIN: U65990MH1993PLC075388

CONSENT LETTER FROM THE SYNDICATE MEMBER

15th July, 2025

To,
The Board of Directors,
Regaal Resources Limited
6th Floor, D2/2, Block-EP & GP,
Sector -V, Kolkata - 700091,
West Bengal, India

Re: Proposed initial public offering of equity shares (Equity Shares) by Regaal Resources Limited (Company) through a fresh issue of Equity Shares and an offer for sale of the Equity Shares by Selling Shareholders (Offer).

Ladies and Gentlemen,

We, Asit C. Mehta Investment Intermediates Ltd, do hereby consent to act as a Syndicate Member to the Offer and our name and the details mentioned herein being inserted as a Syndicate Member to the Offer in the red herring prospectus (**RHP**) and the prospectus (**Prospectus**) (collectively, the **Offer Documents**) which the Company intends to file, with the Registrar of Companies, West Bengal at Kolkata (**RoC**), the Securities and Exchange Board of India (**SEBI**), the stock exchanges where the Equity Shares are proposed to be listed (**Stock Exchanges**), as applicable and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:



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Name: Asit .C. Mehta Investment Interrmediates Limited

Address: Pantomath Nucleus House, Saki Vihar Road,
Andheri East, Mumbai - 400072 Maharashtra, India

Tel: +91 22 67878997 Mob: +91 9892288852

E-mail: twinkle.raval@acm.co.in , manju.makwana@acm.co.in , compliance@acm.co.in .

Investor Grievance e-mail: investorgrievance@acm.co.in

Website: <https://www.investmentz.com>

Contact Person: Mrs. Twinkle Raval

SEBI Registration No.: INZ000186336

We enclose a copy of our registration certificate regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, adequate and not misleading and without omission of any matter that is likely to mislead.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (**BRLMs**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLMs and the legal counsel to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLMs and the legal counsel appointed in relation to the Offer and may be uploaded on their



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respective websites.

We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

We consent to this certificate and the documents annexed to this certificate to be uploaded on the websites of the Company and the BRLMs and on the website, repository and, or, the database of the Stock Exchanges

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Asit C. Mehta Investment Intermediates Limited

Authorized signatory

Name: Deena A. Mehta

Date: 15th July, 2025

Cc:

Pantomath Capital Advisors Private Limited

Pantomath Nucleus House,

Saki Vihar Road,

Andheri (East), Mumbai – 400 072,

Maharashtra, India



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Sumedha Fiscal Services Limited

6A Geetanjali, 8B Middleton Street,
Kolkata – 70 0071,
West Bengal, India.

Legal Counsel to the Offer

Bharucha & Partners

13th Floor, Free Press House,
Free Press Journal Marg,
Nariman Point,
Mumbai – 400 021
Maharashtra, India.



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ANNEXURE A

प्रारूप घ
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA
(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992
0001056 (विनियम 6 तथा 10B / Regulations 6 and 10B)
रजिस्ट्रिकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए
In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to


ASIT C MEHTA INVESTMENT INTERMEDIATES LIMITED
Trade Name: ASIT C MEHTA INVESTMENT INTERMEDIATES LIMITED
NUCLEUS HOUSE, 5TH FLOOR
OPP L & T GATE NO. 7, SAKI VIHAR ROAD
MUMBAI
MAHARASHTRA
400072

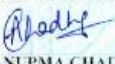
को प्रतिभूतियों में क्रय, विक्रय या व्यापार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंज) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांघिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रिकरण प्रमाणपत्र एनडू द्वारा प्रदान करता है।
as a
Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रिकरण संख्या निम्नानुसार है / Registration number allotted is as under: **INZ000186336**

यह प्रमाणपत्र तब तक विधिवान्व रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।
This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.


तारीख / Date: July 26, 2018

आदेश द्वारा / By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of **Securities and Exchange Board of India**

ANUPMA CHADHA
प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory



INVESTMENTZ
INVESTOR FIRST

BY ASIT C. MEHTA INVESTMENT INTERMEDIATES LTD.

Asit C. Mehta

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| | |
|---|--------------------------|
| Registration Number | INZ000186336 |
| Date of registration/ Renewal of registration | 26-07-2018 |
| Date of expiry of registration | Nil |
| If applied for renewal, date of application | - |
| Any communication from SEBI prohibiting the entity from acting as the intermediary | Nil |
| Any enquiry/ investigation being conducted by SEBI | Nil |
| Details of any penalty imposed by SEBI | As per Annexure attached |

