

# SAIKAT CHATTERJEE

17/B RAKHAL GHOSH LANE

K.G. BOSE SARANI

KOLKATA-700085

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## CONSENT LETTER FROM CHIEF FINANCIAL OFFICER

To,  
The Board of Directors,  
**Regaal Resources Limited**  
6<sup>th</sup> Floor, D2/2, Block-EP & GP,  
Sector -V, Kolkata - 700091,  
West Bengal, India

**Re: Proposed initial public offering of equity shares (Equity Shares) by Regaal Resources Limited (Company) through a fresh issue of Equity Shares and an offer for sale of the Equity Shares by Selling Shareholders (Offer).**

Ladies and Gentlemen,

I, **Saikat Chatterjee**, hereby give my consent to act as the Chief Financial Officer of the Company and to my name and other details mentioned herein being included as Chief Financial Officer of the Company as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus (**DRHP**), red herring prospectus (**RHP**) and the prospectus (**Prospectus**) (collectively, the **Offer Documents**) to be filed with the Securities and Exchange Board of India (**SEBI**), and the Registrar of Companies, West Bengal at Kolkata (**RoC**) and the stock exchanges where the Equity Shares are proposed to be listed (**Stock Exchanges**), as applicable and any other documents in relation to the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I will be responsible for signing the financial statement, as approved by the Board of directors of the Company, ensure filing of financial statement with RoC, signing of the Offer Documents as required under the applicable laws including applicable securities laws.

The term "securities laws" includes the Companies Act, 2013, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, and the rules and regulations made thereunder and the regulations, general or specific orders, guidelines or circulars made or issued by the SEBI or any other governmental or legal authority relating to securities in India, handling and redressal of investor grievances or complaints, if any, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the relevant stock exchanges where the Company's Equity Shares are proposed to be listed.

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Saikat Chatterjee

Address: 17/B RAKHAL GHOSH LANE, K.G. BOSE SARANI, KOLKATA-700085

Telephone Number: 9830710950

Email: saikat@regaal.in

I further confirm that the above information in relation to me is true, fair, adequate, complete and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (BRLMs) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, BRLMs and the legal counsel to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLMs and the legal counsel appointed in relation to the Offer and may be uploaded on their respective websites.

I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities or statutory authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with the applicable law.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

I consent to this certificate and the documents annexed to this certificate to be uploaded on the websites of the Company and the BRLMs and on the website, repository and, or, the database of the Stock Exchanges.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Saikat Chatterjee  
Designation: Chief Financial Officer  
Date: 27.12.2024

**Cc:**

**Pantomath Capital Advisors Private Limited**

Pantomath Nucleus House,  
Saki Vihar Road,  
Andheri (East), Mumbai – 400 072,  
Maharashtra, India

**Sumedha Fiscal Services Limited**

6A Geetanjali, 8B Middleton Street,  
Kolkata – 70 0071,  
West Bengal, India.

**Legal Counsel to the Offer**

**Bharucha & Partners**

13<sup>th</sup> Floor, Free Press House,  
Free Press Journal Marg,  
Nariman Point,  
Mumbai – 400 021  
Maharashtra, India.