



Sumedha Fiscal Services Limited

CIN: L70101WB1989PLC047465

Registered & Corporate Office:

6A Geetanjali, 8B Middleton Street, Kolkata – 700071.

Tel. No. : 91 33 2229 8936 / 6758

Email Id : kolkata@sumedhafiscal.com

Website: www.sumedhafiscal.com

December 31, 2024

To,
The Board of Directors
Regaal Resources Limited
6th Floor, D2/2, Block-EP & GP,
Sector-V,
Kolkata – 700091
West Bengal, India

Dear Sir/ Madam,

RE.: PROPOSED INITIAL PUBLIC OFFERING OF EQUITY SHARES BY REGAAL RESOURCES LIMITED (COMPANY) THROUGH A FRESH ISSUE OF EQUITY SHARES AND AN OFFER FOR SALE OF THE EQUITY SHARES BY SELLING SHAREHOLDERS (OFFER)

SUB.: CERTIFICATE FROM BOOK RUNNING LEAD MANAGER

Consent from the Book Running Lead Manager:

We, the undersigned, do hereby consent to act as Book Running Lead Manager to the captioned public issue and to our name and following details being inserted as Book Running Lead Manager to the IPO in the Draft Red Herring Prospectus to be filed with the Securities and Exchange Board of India, ("SEBI") and the Stock Exchanges, the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the Stock Exchanges and the Registrar of Companies, West Bengal at Kolkata ("RoC"), in respect of the IPO. We hereby authorise you to deliver this letter of consent to SEBI, the Stock Exchanges or any other regulatory authority as required under law.



Name: SUMEDHA FISCAL SERVICES LIMITED

Address: 6A GEETANJALI, 8B MIDDLETON STREET, KOLKATA – 700 071

Tel: +91 332 229 8936 / 68135900

Email: clm_sfsl@sumedhafiscal.com

Investor grievance e-mail: mb_compliance@sumedhafiscal.com

Website: www.sumedhafiscal.com

Contact Person: Ajay K Laddha

SEBI Registration Number: INM000008753

We confirm that we are registered with SEBI as a Category I Merchant Banker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market issue. We further confirm that we have not been debarred from functioning by any regulatory authority.

The copy of our registration certificate is enclosed as **Annexure A.**



We hereby certify the following information of Sumedha Fiscal Services Limited as true and correct:

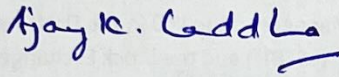
Registration Number	INM000008753
Date of registration/ Renewal of registration	December, 16, 2013
Date of expiry of registration	Certificate of Registration shall be valid for permanent
If applied for renewal, date of application	Not Applicable
Any communication from SEBI prohibiting the entity from acting as the intermediary	No
Any enquiry/ investigation being conducted by SEBI	No

We further confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

We confirm that any changes to the above will immediately be intimated to the Company, the relevant Stock Exchanges and SEBI, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Thanking You,


For Sumedha Fiscal Services Limited



Ajay K Laddha
Authorised Signatory



Annexure – A

मर्चेट बैंककार	FORM B	MERCHANT BANKER
भारतीय प्रतिभूति और विनियम बोर्ड		
SECURITIES AND EXCHANGE BOARD OF INDIA		
(मर्चेट बैंककार) विनियम, 1992		
(MERCHANT BANKERS) REGULATIONS, 1992		
(विनियम 8)		
Regulation 8A		
रजिस्ट्रीकरण प्रमाणपत्र		
CERTIFICATE OF REGISTRATION		
<p>I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पंजीकृत भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 को उपधारा (1) द्वारा पठन शक्तियों का प्रयोग करने हुए इसके द्वारा पत्र 1/ II/ III/ IV में मर्चेट बैंककार के रूप में</p> <p>1. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to</p>		
<p>SUMEDHA FISCAL SERVICES LTD. 6A, "GEETANJALI", 6TH FLOOR 8B MIDDLETON STREET KOLKATA 700 071</p>		
<p>को नियमों में अर्जा के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ II/ III/ IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-</p> <p>*1. किसी निगमन का प्रबंध जिसके अन्तर्गत प्रारम्भिक निवार करना, निगमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवेदन धनराशि का प्रतिपाद है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.</p> <p>*2. विनिधान सलाहकार। Investment Adviser</p> <p>*3. निगमनों का निम्नांकन। Underwriting of Issues.</p> <p>*4. पोर्टफोलियो प्रबंध सेवाएं। Portfolio Management Services.</p> <p>*5. किसी निगमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमन सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.</p> <p>*6. परामर्शी या सलाहकार। Consultant or Adviser.</p> <p>(जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)</p>		
<p>II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड INM000008753</p>		
<p>II. Registration Code for the merchant banker is MB /</p>		
<p>III. यह प्रमाणपत्र This certificate of Registration shall be valid for permanent unless suspended or cancelled by the Board</p>		
<p>III. This Certificate shall be valid from</p>		
<p>तक विधिमानी होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा। and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.</p>		
<p>आदेश द्वारा By order</p>		
<p></p>		
<p>RUCHI CHOJER</p>		
<p>भारतीय प्रतिभूति और विनियम बोर्ड</p>		
<p>के लिए और उसकी ओर से For and on behalf of</p>		
<p>Securities and Exchange Board of India</p>		
<p>स्थान Place MUMBAI</p>	<p>दिनांक Date December 16, 2013</p>	

