info@regaal.in regaalresources.com

Date: November 13, 2026

To **National Stock Exchange of India Ltd** Exchange Plaza, 5th Floor, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 **Symbol: REGAAL**	To **BSE Limited** 1st Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 **Scrip Code: 544485**

Sub: Press Release on the Unaudited Standalone Financial Results for the quarter and half year ended September 30, 2026

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the "Press Release" in relation to the Unaudited Standalone Financial Results for the quarter and half year ended September 30, 2026.

We request you to take the above information on records.

Thanking you,

For Regaal Resources Limited

TINKU KUMAR GUPTA
Digitally signed by TINKU KUMAR GUPTA
Date: 2026.11.13 22:02:33 +05'30'

Tinku Kumar Gupta
Company Secretary and Compliance Officer

Press Release

Regaal Resources delivers Highest-Ever Quarterly PAT of ₹232 Million, with a PAT Margin of 7.3%

Kolkata, West Bengal, 13th November 2026: Regaal Resources Limited (herein referred to as "RRL"), one of the most trusted names in the maize wet milling industry, announced its Q2 FY27 results today. The Board of Directors of RRL at its meeting held on 13th November 2026 took on record the unaudited Financial Results for the second quarter of Financial Year 2026-27.

₹ Millions

Financial Summary	Q2 FY27	Q2 FY26	YoY%	Q1 FY27	QoQ%	H1 FY27	H1 FY26	YoY %	FY26
Total Income	3,169	3,203	(1.1%)	2,026	56.4%	5,195	5,671	(8.4%)	11,354
Operating Income	3,166	3,200	(1.1%)	2,021	56.6%	5,187	5,666	(8.5%)	11,342
Value Add	1,290	785	64.3%	805	60.2%	2,096	1,403	49.3%	2,958
Value Add Margin	*40.8%*	*24.5%*	*1,622 bps*	*39.8%*	*92 bps*	*40.4%*	*24.8%*	*1,563 bps*	*26.1%*
Operating EBITDA	542	350	54.7%	310	75.0%	852	595	43.2%	1,266
Operating EBITDA Margin	*17.1%*	*10.9%*	*617 bps*	*15.3%*	*180 bps*	*16.4%*	*10.5%*	*592 bps*	*11.2%*
PAT	232	167	38.7%	133	73.9%	365	258	41.6%	556
PAT Margin	*7.3%*	*5.2%*	*210 bps*	*6.6%*	*74 bps*	*7.0%*	*4.5%*	*248 bps*	*4.9%*
Diluted EPS (₹)	2.24	1.84	21.7%	1.29	73.6%	3.53	2.93	20.5%	5.81

Notes:

- Value Add is calculated as Operating Income minus Cost of Goods Sold
- Value Add Margin shows value add as a percentage of Operating Income
- Operating EBITDA represents profit before tax plus Finance Costs, Depreciation, Amortization, and minus Other Income
- Operating EBITDA Margin shows EBITDA as a percentage of Operating Income
- Diluted EPS, considering the effect of Split and Bonus Issuance

Commenting on the results, Mr. Anil Kishorepuria, Chairman & Managing Director, Regaal Resources Limited said:

"We are pleased to report continued momentum in our performance during Q2 FY27, reflecting the benefits of our strategic growth initiatives, disciplined execution and sustained demand across key markets.

Operating Income for the quarter stood at ₹3,166 million. Core manufacturing revenue registered a 64.4% year-on-year growth from ₹1,902 million in Q2 FY26 to ₹3,127 million in Q2 FY27, reflecting our manufacturing strength.

Value-Add for the quarter stood at ₹1,290 million, registering a growth of 64.3% year-on-year, with a margin of 40.8%. Operating EBITDA stood at ₹542 million, growing 54.7% year-on-year, with a margin of 17.1%. Profit After Tax increased to ₹232 million, reflecting a growth of 38.7% year-on-year, with a PAT margin of 7.3%.

Our long-term strategy of procuring maize during the Rabi season to meet year-round requirements is yielding tangible results, as reflected in our financial performance. This approach has strengthened our raw material security, allowing us to build adequate inventory despite elevated prices and supply constraints. Further, with sufficient stock in place, we are well-positioned to support higher crushing volumes as our expanded manufacturing capacities ramp up. The selling environment remains favourable, supported by steady demand across our key end-user segments and healthy market traction for our products. Alongside our domestic growth, our international business continued to gain traction, with exports increasing 64.5% year-on year to ₹366.7 million in H1 FY27.

The quarter saw a temporary operational disruption at our newly commissioned 825 TPD manufacturing facility following the breakdown of our turbine. The impact was limited to the newly commissioned facility, with existing customer commitments remaining unaffected. The turbine was successfully recommissioned towards the end of the quarter, restoring the facility to normal operations. Importantly, despite this disruption, maize crushing volumes increased by 20.2% to 1,60,179 MT in H1 FY27 from 1,33,522 MT in H1 FY26, reflecting the resilience of our existing manufacturing operations and the strength of our underlying business.

As we enter the next phase of growth, our focus remains on optimising capacity utilisation and increasing the contribution of value-added products to our overall product mix. We believe these initiatives will drive sustained growth and create long-term value for all stakeholders."

Key Highlights Q2 FY27

- **Operating Income:**
  - Operating Income at ₹ 3,166 Million for Q2 FY27
- **Operating EBITDA:**
  - Operating EBITDA at ₹ 542 Million in Q2 FY27. Operating EBITDA Margin stood at 17.1%
- **PAT:**
  - PAT stood at ₹ 232 Million in Q2 FY27. PAT Margin stood at 7.3%

Key Highlights H1 FY27

- **Operating Income:**
  - Operating Income at ₹ 5,187 Million for H1 FY27
- **Operating EBITDA:**
  - Operating EBITDA at ₹ 852 Million in H1 FY27. Operating EBITDA Margin stood at 16.4%
- **PAT:**
  - PAT stood at ₹ 365 Million in H1 FY27. PAT Margin stood at 7.0%

About Regaal Resources Limited

Regaal Resources Limited is among India's leading maize-based specialty product manufacturers, operating a modern wet milling facility in Bihar strategically located near key maize-growing regions. With an installed crushing capacity of approximately 1,650 TPD, the Company ranks among the leading maize milling players in India and the largest player in Eastern India offering a wide range and growing portfolio of products including native starches, modified starches, first-stage products, and maize derivative products.

The Company caters to diverse industries such as food & beverages, pharmaceuticals, textiles, paper, and animal nutrition. With integrated procurement capabilities, large-scale storage infrastructure, expanded manufacturing capacities, and a growing portfolio of value-added products, Regaal continues to strengthen its position as one of the fastest-growing players in India's maize processing sector.

For further information, please contact:

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