info@regaal.in regaalresources.com

Date: October 15, 2026

To **National Stock Exchange of India Ltd** Exchange Plaza, 5th Floor, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 **Symbol: REGAAL**	To **BSE Limited** 1st Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 **Scrip Code: 544485**

Sub: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/ Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2026 on the reconciliation of share capital issued, listed and capital held in dematerialized form etc. issued by Mr. Riteek Baheti of M/S Riteek Baheti & Associates, Practicing Company Secretaries.

This is for your information and records.

Thanking you,

For Regaal Resources Limited

TINKU KUMAR GUPTA

Digitally signed by TINKU KUMAR GUPTA
Date: 2026.10.15 15:52:42 +05'30'

Tinku Kumar Gupta
Company Secretary and Compliance Officer

Riteek Baheti
B.Com (Hons), Practicing Company Secretary, LLB

To,
Regaal Resources Limited
6th Floor, D2/2, EP & GP Block,
Sector V,
Kolkata West Bengal -700091

Dear Madam/Sir,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Regaal Resources Limited** ('the Company') and its Registrars and Transfer Agent (RTA), **MUFG INTIME INDIA PRIVATE LIMITED** (formerly known as Link Intime India Private Limited), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	September 30, 2026	
2.	ISIN	INE0MHO01029	
3.	Face Value	Rs. 5/- per Ordinary Share	
4.	Name of the Company	Regaal Resources Limited	
5.	Registered Office Address	6thFloor, D2/2, Block EP & GP, Sector V, Kolkata West Bengal India-700091	
6.	Correspondence Address	6th Floor, D2/2, Block EP & GP, Sector V, Kolkata West Bengal India-700091	
7.	Telephone Nos: Fax Nos:	033-35222405 -	
8.	Email Address:	cs@regaal.in	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited ('BSE') The National Stock Exchange of India Limited ('NSE')	
		Number of Ordinary Shares	% of Total Issued Capital
10.	Issued Capital	10,29,93,860	100.00
11.	Listed Capital (Exchange-wise) (as per Company records) BSE NSE	 10,29,93,860 10,29,93,860	 100.00 100.00
12.	Held in dematerialized form in CDSL	63,735,696	61.89
13.	Held in dematerialized form in NSDL	3,92,58,164	38.11
14.	Physical	-	-
15.	Total No. of Shares (12+13+14)	10,29,93,860	100

Riteek Baheti & Associates
4, Synagogue Street, Kolkata - 700 001
✆ : 96740 41888 / 98362 35070, ✉ : rkbprofessionalservices@gmail.com

Riteek Baheti
B.Com (Hons), Practicing Company Secretary, LLB

16.	Reasons for difference if any, between (10&11), (10&15), (11&15)		

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars**	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify name)	Weather intimated to CDSL	Weather intimated to NSDL	In-principle approval pending from Stock Exchange(s) (specify names)
Employee Stock Option Plan (ESOP) Allotment on 21/07/2026	**2,70,400**	**Applied for Listing**	**Bombay stock exchange (BSE) National Stock Exchange India Limited (NSE)**	**YES**	**YES**	**In- Principle approval received from Bombay Stock Exchange(BSE) and National Stock Exchange India Ltd (NSE)**

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N.A
19.	Reference of previous quarter with regards to excess dematerialized shares, If any	Nil
20.	Has the Company resolved the matter mentioned In the Point No.19 above, in the current quarter? If not, reason why	N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons beyond delay.

Total no. of Demat Request	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Tinku Kumar Gupta Company Secretary and Compliance Officer

Riteek Baheti & Associates
4, Synagogue Street, Kolkata - 700 001
✆ : 96740 41888 / 98362 35070, ✉ : rkbprofessionalservices@gmail.com

Riteek Baheti
B.Com (Hons), Practicing Company Secretary, LLB

		Membership No. A55353 Tel No- +033 35222405
23.	Name, Address, Tel. & Fax No., Regn No. of the CA/CS	Mr. Riteek Baheti Riteek Baheti & Associates 4, Synagogue Street, Kolkata-700001 Mob Nos: 9836235070 M. No: 48468 C.P No-17766 Peer Review Certificate: 2677/2022
24.	Appointment of common agency for share registry work (if yes, name and address)	MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) (SEBI Registration No: INR000004058) C-101, 1st Floor, Embassy 247, Lal bahadur Shashtri Marg, Vikhroli (West), Mumbai-400083 Tel: +91 9833026226 Fax: 022-49186060 E-mail: ashok.shetty@in.mpms.mufg.com Website: www.in.mpms.mufg.com
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	N.A.

For Riteek Baheti & Associates
(Practising Company Secretary)

Riteek Baheti

RITEEK BAHETI
(Proprietor)
M. No-48468, C.P. No-17766
UDIN: A048468H001878758
ICSI UIN: S2017WB513600
Peer Review Certificate: 2677/2022

Place: Kolkata
Date: 15.10.2026