

Date: February 13, 2026

To National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 Symbol: REGAAL	To BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Scrip Code: 544485
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Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III

Dear Sir / Madam,

This is in continuation to our letters dated 10th February, 2026 and 11th February, 2026 pertaining to Show Cause Notice(s) received for E-Adjudication of Default from the Registrar of Companies, Kolkata.

We further hereby inform you that the Company has received Order(s) in respect of said Show Cause Notice(s) for Adjudication of Penalties under Section 454 of the Companies Act, 2013 dated 12th February, 2026 passed by the Registrar of Companies, Kolkata.

The requisite disclosure, pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI Listing Regulations and in terms of SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ('Master Circular') and Industry Standards on Regulation 30 of the SEBI Listing Regulations is enclosed herewith as "**Annexure A**".

The disclosure is being made as a matter of abundant caution and transparency.

Kindly take the same on record.

Yours faithfully,

For Regaal Resources Limited

Tinku Kumar Gupta
Company Secretary and Compliance Officer

ANNEXURE - A

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III

Sl No.	Particulars	Details
1	Name of the Authority	Adjudication Authority, Registrar of Companies (ROC), Kolkata
2	Nature and details of Action(s) taken or order(s) passed	The Order issued pertains to Adjudication of Penalty under Section 454 of the Companies Act, 2013 for violation of Section 172 and 450 of the Companies Act, 2013
3	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	12 th February, 2026
4	Details of the violations/Contraventions committed or alleged to be committed	<p>The Company and its Officers in Default have submitted their response to the Show Cause Notice(s) received from the Registrar of Companies, Kolkata. Subsequently, the Company and its Officers in Default have received Order(s) from the Registrar of Companies, Kolkata for Adjudication of Penalty under section 454 of the Companies Act, 2013 for contravention of the following:</p> <ol style="list-style-type: none"> 1. Delay in appointment of Independent Director under Section 149 of the Companies Act, 2013; 2. Delay in appointment of Woman Director under Section 149 of the Companies Act, 2013; 3. Filing of Return of Allotment (Form PAS-3) without attaching Valuation report of Registered valuer as mentioned under Rule 12(7) of the Companies (Prospectus and Allotment of Securities) Rules, 2014; <p>Penalties of Rs.12,50,500/- on the Company and Rs 6,68,000/- on the Officers in default have been imposed under the said order.</p>
5	Impact on Financial Operations or other activities of the Listed Entity	There is no material impact on financial operations or other activities of the Company on account of this order

For Regaal Resources Limited

Tinku Kumar Gupta
Company Secretary & Compliance Officer