

**Date: February 11, 2026**

To <b>National Stock Exchange of India Ltd</b> Exchange Plaza, 5th Floor, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 <b>Symbol: REGAAL</b>	To <b>BSE Limited</b> 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 <b>Scrip Code: 544485</b>
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**Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III**

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Part A of Schedule III, this is to inform you that the Company has received Show cause Notice(s) for E-Adjudication of Default from Registrar of Companies, Kolkata dated 10<sup>th</sup> February, 2026.

The requisite disclosure, pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI Listing Regulations and in terms of SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ('Master Circular') and Industry Standards on Regulation 30 of the SEBI Listing Regulations is enclosed herewith as "**Annexure A**".

The Company is examining the same and will take appropriate steps including submission of reply in due course.

Kindly take the same on record.

Yours faithfully,

**For Regaal Resources Limited**

**Tinku Kumar Gupta**  
**Company Secretary and Compliance Officer**

**ANNEXURE - A**

**Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III**

Sl No.	Particulars	Details
1	Name of the Authority	Adjudication Authority, Registrar of Companies (ROC), Kolkata
2	Nature and details of Action(s) taken or order(s) passed	ROC has issued a Show cause Notice(s) dated 10 <sup>th</sup> February, 2026 for E-Adjudication of Default under Section 450 read with Section 454 and 172 of the Companies Act, 2013
3	Date of receipt of Show cause Notice	10 <sup>th</sup> February, 2026
4	Details of the violations/Contraventions committed or alleged to be committed	<p>The Company has filed suo-moto Application under Section 450 read with Section 454 of Companies Act 2013 for Adjudication of Offences for contravention of the following:</p> <ol style="list-style-type: none"> <li>1. Delay in appointment of Independent Director under Section 149 of the Companies Act, 2013;</li> <li>2. Delay in appointment of Woman Director under Section 149 of the Companies Act, 2013;</li> <li>3. Filing of Return of Allotment of Equity Shares (Form PAS-3) without attaching Valuation report of Registered valuer as mentioned under Rule 12(7) of the Companies (Prospectus and Allotment of Securities) Rules, 2014;</li> </ol> <p>Upon filing the said Application, the Company and its Officer in default has received Show Cause Notice(s) from Registrar of Companies, Kolkata and total Penalties of Rs.11,26,500/- on the Company and Rs 10,46,000/- on the Officers in default is leviable on the date of issuance of the said Show Cause Notice(s).</p> <p>The notice(s) calls upon the Company and its officers in default as to Show cause why such actions including levying of penalties should not be initiated.</p>
5	Impact on Financial Operations or other activities of the Listed Entity	<p>Based on current assessment, there is no material impact on financial operations or other activities of the company.</p> <p>The Company is examining the same and will take appropriate steps including submission of reply in due course.</p>

**For Regaal Resources Limited**

**Tinku Kumar Gupta**  
**Company Secretary & Compliance Officer**