

Date: February 10, 2026

To National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 Symbol: REGAAL	To BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Scrip Code: 544485
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Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Part A of Schedule III, this is to inform you that the Company has received Show cause Notice(s) for E-Adjudication of Default from Registrar of Companies, Kolkata dated 9th February, 2026.

The requisite disclosure, pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI Listing Regulations and in terms of SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ('Master Circular') and Industry Standards on Regulation 30 of the SEBI Listing Regulations is enclosed herewith as "**Annexure A**".

The Company is examining the same and will take appropriate steps including submission of reply in due course.

Kindly take the same on record.

Yours faithfully,

For Regaal Resources Limited

Tinku Kumar Gupta
Company Secretary and Compliance Officer

ANNEXURE - A

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III

Sl No.	Particulars	Details
1	Name of the Authority	Adjudication Authority, Registrar of Companies (ROC), Kolkata
2	Nature and details of Action(s) taken or order(s) passed	ROC has issued a Show cause Notice(s) dated 9 th February, 2026 for E-Adjudication of Default under Section 450 read with Section 454 and 178 (8) of the Companies Act, 2013
3	Date of receipt of Show cause Notice	9 th February, 2026
4	Details of the violations/Contraventions committed or alleged to be committed	<p>The Company has filed suo-moto Application under Section 450 and 178 (8) of Companies Act for Adjudication of Offences for contravention of the following:</p> <ol style="list-style-type: none"> 1. Delay in Constitution of Audit Committee under Section 177 (2) of the Companies Act, 2013; 2. Delay in Constitution of Nomination and Remuneration Committee under Section 178 of the Companies Act, 2013; 3. Filing of Return of Allotment (Form PAS-3) without attaching Valuation report of Registered valuer as mentioned under Rule 12(7) of the Companies (Prospectus and Allotment of Securities) Rules, 2014; 4. Allotment of Equity Shares in physical mode instead of Demat mode under Rule 9A of the Companies (Prospectus and Allotment of Securities) Rules, 2014; <p>Upon filing the said Application, the Company and its Officer in default has received Show Cause Notice(s) from Registrar of Companies, Kolkata and Penalty of Rs.22,00,000/- on the Company and Rs 12,00,000/- on the Officers in default is leviable on the date of issuance of the said Show Cause Notice(s).</p> <p>The notice(s) calls upon the Company and its officers in default as to Show cause why such actions including levying of penalties should not be initiated.</p>
5	Impact on Financial Operations or other activities of the Listed Entity	Based on current assessment, there is no material impact on financial operations other activities of the company. The Company is examining the same and will take appropriate steps including submission of reply in due course.

For Regaal Resources Limited

Tinku Kumar Gupta
Company Secretary & Compliance Officer