

Date: January 14, 2026

To <b>National Stock Exchange of India Ltd</b> Exchange Plaza, 5th Floor, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 <b>Symbol: REGAAL</b>	To <b>BSE Limited</b> 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 <b>Scrip Code: 544485</b>
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**Sub: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

Dear Sir/ Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025 on the reconciliation of capital issued, listed and capital held in dematerialized form etc. issued by Mr. Riteek Baheti of M/S Riteek Baheti & Associates, Practicing Company Secretaries.

This is for your information and records.

Thanking you,

**For Regaal Resources Limited**

**Tinku Kumar Gupta**  
**Company Secretary and Compliance Officer**



**Riteek Baheti**

B.Com (Hons), Practicing Company Secretary,  
LLB

To,  
**Regaal Resources Limited**  
6th Floor, D2/2,  
Block-EP & GP, Sector-V,  
Kolkata - 700091

Dear Madam/Sir,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Regaal Resources Limited** ('the Company') and its Registrars and Transfer Agent (RTA), **MUFG INTIME INDIA PRIVATE LIMITED** (formerly known as Link Intime India Private Limited), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter ended	December 31, 2025	
2.	ISIN	INE0MHO01029	
3.	Face Value	Rs. 5/- per Ordinary Share	
4.	Name of the Company	Regaal Resources Limited	
5.	Registered Office Address	6th Floor, D2/2, Block-EP & GP, Sector-V, Kolkata, West Bengal, India, 700091	
6.	Correspondence Address	6th Floor, D2/2, Block-EP & GP, Sector-V, Kolkata, West Bengal, India, 700091	
7.	Telephone Nos:	033-35222405	
	Fax Nos:	-	
8.	Email Address:	<a href="mailto:cs@regaal.in">cs@regaal.in</a>	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited ('BSE')  The National Stock Exchange of India Limited ('NSE')	
		Number of Ordinary Shares	% of Total Issued Capital
10.	Issued Capital	102,723,460	100.00



**Riteek Baheti & Associates**

4, Synagogue Street, Kolkata - 700 001

☎ : 96740 41888 / 98362 35070, ✉ : rkbprofessionalservices@gmail.com



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11.	Listed Capital (Exchange-wise) (as per Company records)		
	BSE	102,723,460	100.00
	NSE	102,723,460	100.00
12.	Held in dematerialized form in CDSL	6,14,69,521	59.84
13.	Held in dematerialized form in NSDL	4,12,53,939	40.16
14.	Physical	-	-
15.	Total No. of Shares (12+13+14)	102,723,460	100
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)		

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars**	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify name)	Weather intimated to CDSL	Weather intimated to NSDL	In-principal approval pending from Stock Exchange(s) (specify names)
<b>No Change</b>						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N.A.

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19.	Reference of previous quarter with regards to excess dematerialized shares, If any	Nil
20.	Has the Company resolved the matter mentioned In the Point No.19 above, in the current quarter? If not, reason why	N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons beyond delay.

Total no. of Demat Request	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Tinku Kumar Gupta Company Secretary and Compliance Officer Membership No. A55353 Tel No-033-35222405
23.	Name, Address, Tel. & Fax No., Regn No. of the CA/CS	Mr. Riteek Baheti Riteek Baheti & Associates 4, Synagogue Street, Kolkata-700001 Mob Nos: 9836235070 M. No: 48468 C.P No-17766 Peer Review Certificate: 2677/2022
24.	Appointment of common agency for share registry work (if yes, name and address)	MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)  (SEBI Registration No: INR000004058)  C-101, 1 <sup>st</sup> Floor, Embassy 247, Lal bahadur Shashtri Marg, Vikhroli (West), Mumbai-400083  Tel: +91 9833026226  Fax: 022-49186060



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		E-mail: ashok.shetty@in.mpms.mufg.com  Website: www.in.mpms.mufg.com
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	N.A.

**For Riteek Baheti & Associates  
(Practising Company Secretary)**



**RITEEK BAHETI  
(Proprietor)**

M. No-48468, C.P. No-17766

UDIN: A048468G003232847

ICSI UIN: S2017WB513600

Peer Review Certificate: 2677/2022

Place: Kolkata

Date: 10.01.2026

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