Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity: REGAAL RESOURCES LIMITED

POST ISSUE

2. Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES

19.08.2025

3. Share Holding Pattern Filed under: Reg. 31(1)(a)

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares?		NO*
b	Whether the Listed Entity has issued any Convertible Securities ?		NO*
С	Whether the Listed Entity has issued any Warrants ?		NO*
d	Whether Listed Entity has granted any ESOPs, which are outstanding?	YES*	
е	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
f	Whether the Listed Entity has any shares in locked-in?	YES*	
g	Whether any shares held by promoters are encumbered under "Pledged"?		NO*
h	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?		NO*
i	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?		NO*
j	Whether company has equity shares with differential voting rights?		NO*
k	Whether the listed entity has any significant beneficial owner?	YES*	

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible

Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

TINKU KUMAR GUPTA Digitally signed by TINKU KUMAR GUPTA Date: 2025.08.19 11:38:12 +05'30'

Intro	ductory sub-table (I)(a) -
Name of the Company:	REGAAL RESOURCES LIMITED
Scrip Code, Name of the scrip, class of security:	EQUITY
As on :	19.08.2025

POST ISSUE

Table I - Summary Statement showing holding of specified securities of the listed entity

Catego ry	Category of shareholder				No. of shares underlying Depository Receipts	Total nos. shares	Shareholding as a % of tota no. of shares (calculated as per SCRR, 1957) As a %	1		neld in each class o		No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	s Shareholding , as a % assuming full conversion of convertible securities (as	Number of Loc				Non-D Under	rtaking		any	Total Numb Shares encun	mbered	Number of equity shares held in dematerialized form		gorization of	
							of (A+B+C2)	Class: Equity Shares	No of Voting R Class: NIL	Total	Total as a % of (A+B+C)				and ESOP etc.		a percentage of diluted share capital) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	(a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	(a)	is a % of total Shares held (b)		Shareholdin	g (No. of shar (XIX)	s) under
(1)	(11)	(III)	(IV)	(v)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII)			(IX)		(XA)	(XB)	(xc)	(X)= (XA+XB+XC)	(XI)= (VII)+(X)	(XII)= (VII)+(X)	(XI	11)	(xiv)		()	(V)	(X	vi)	(XVII) = (XIV+XV+)		(XVIII)	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(A) Pr	omoter & Promoter Group	7	72363940	0		72363940	70.45	7236394	0	7236394	0 70.45	0	0	0	0	72363940	69.86	72363940	100.00	0	0.00	0	0.00	0	0.00	0	0.00	72363940	NA	NA	NA
(B) Pu	ıblic	75297	30359520	0	0	30359520	29.55	3035952	0	3035952	0 29.55	0	0	864000	864000	31223520	30.14	9359856	30.83	NA		N	IA	N	IA	NA		30359520	0	0	0
(C) No	on Promoter- Non Public	0	C	0	0	0	0.00		0	,	0 0.00	0	0	0	0	0	0.00	0	0.00	NA		N	IA	N	IA	NA		0	NA	NA	NA
(C1) Sh	ares underlying DRs	0	0	0		0	N.A		0 0		0 0.00	0	0	0	0	0	0.00	0	0.00	NA		N	IA	N	IA	NA		0	NA	NA	NA
(C2) Sh	ares held by Employee Trusts	0	C	0	0	0	0.00		0	,	0.00	0	0	0	0	0	0.00	0	0.00	NA		N	IA	N	IA	NA		0	NA	NA	NA
То	otal	75304	102723460	0		102723460	100.00	10272346	0	10272346	0 100.00	0	0	864000	864000	103587460	100.00	81723796	79.56	0	0.00	0	0.00	0	0.00	0	0.00	102723460	0	0	0

Table II - Statement showing holding of specified securities by the Promoter and Promoter Group

Category & Name of the Shareholders	Entity type	PAN	Nos. of shareholders			Nos. of shares underlying	Total nos. shares held	Shareholding % calculated	Number of	Voting Rights h	eld in each class of	securities	No. of Shares Underlying	No. of Shares Underlying	No. of	No. of Shares Underlying	Total No of shares on fully diluted		Number of Lock	ed in shares	Number of Sha	res pledged		isposal taking	Other encu		Total Nu		Number of	Sub-cate	gorization of sh	nares
	Promoter or Promoter group		shareholders	up equity shares	equity shares held	Depository	neid	% calculated as per SCRR.					Outstanding	Outstanding	Underlying Outstanding	Outstanding	on fully diluted basis (including	, as a % assuming full					Under	taking	if a	ny	Shares end	umbered	equity shares held in			
	(Promoter group			iicio	iiciu	Receipts		1957 As a %					convertible	Warrants	ESOP Granted		warrants, ESOP,	conversion of											dematerialized			
	would exclude							of (A+B+C2)					securities			securities, No	Convertible	convertible											form			
	promoters									No of Voting Ri	hts	Total as a %				of Warrants and ESOP etc.	Securities etc.)	securities (as	No.	As a % of	No.	As a % of	No.	As a % of	No.	As a % of	No.	As a % of		Shareholdin	g (No. of shares	s) under
									Class: Equity		Total	of Total				and ESOP etc.		a percentage of diluted		total Shares	(a)	total	(a)	total	(a)	total	(a)	total			(XX)	
									Shares	Class: NIL	Iotal	Voting						share capital)		held (b)		Shares		Shares		Shares		Shares				
									Silaics			rights						As a % of				held (b)		held (b)		held (b)		held (b)				
																		(A+B+C2)														
(1)	(11)	(111)	(IV)	(v)	(VI)	(VII)	(VIII)=	(IX)		٠	x)	-	(XIA)	(XIB)	(XIC)	(XI)=	(XII)=	(XIII)=	(XIV)	(XV)	(x	VI)	(X)	/II)	(XVIII) = (XV	+XVI+XVII)	(XIX)	Sub-	Sub-	Sub-
							(V)+(VI)+(VII)									(XIA+XIB+XIC)	(VIII)+(XI)	(VIII)+(XI)		.		.		·		.		1				ategory
																			ļ.,											(i)	(ii)	(iii)
(1) Indian																																
(a) Individuals/Hindu undivided Family			5	54595720	0	0	54595720	53.15	54595720	0	54595720	53.15	0	0	0	0	54595720	52.70	54595720	100.00	0	0.00	0	0.00	0	0.00	0	0.00	54595720	0	0	0
Shruti Kishorepuria	Promoter	AFWPK2880H		28229624	0	0	28229624	27.48	28229624	. 0	28229624	27.48	0	0	0	0	28229624	27.25	28229624	100.00	0	0.00	0	0.00	0	0.00	0	0.00	28229624	0	0	0
Anil Kishorepuria	Promoter	AESPK3130R		25181096	0	0	25181096	24.51	25181096	0	25181096	24.51	0	0	0	0	25181096	24.31	25181096	100.00	0	0.00	0	0.00	0	0.00	0	0.00	25181096	0	0	0
Karan Kishorepuria	Promoter	ELOPK9388E		960000		0	960000	0.93	960000		960000	0.93	0	0	0	0	960000	0.93	960000	100.00	0	0.00	0	0.00	0	0.00	0	0.00	960000	0	0	0
Raj Kumar Kishorepuria Huf Raj Kumar Kishorepuria	Promoter Group Promoter Group	AAEHR4486B		155000 70000		0	155000 70000	0.15	155000 70000		155000 70000	0.15	0	0	0	0	155000 70000	0.15		100.00	0	0.00		0.00	0	0.00	0	0.00	155000 70000	0	0	0
Raj Kumar Kisnorepuria	Promoter Group	AFUPK4173P		/0000	, ,	- "	70000	0.07	70000	1 0	70000	0.07	- 0	0	-	Ů	70000	0.07	70000	100.00	- 0	0.00	U	0.00	U	0.00	U	0.00	70000	- 0		
								0.00				0.00						0.00		0.00		0.00		0.00		0.00		0.00		0	0	0
(b) Central Government/ State Government(s)	1		- 0	- '	0	•		0.00		•	0	0.00	0	0	- 0	•		0.00	 °	0.00		0.00		0.00		0.00	0	0.00	0	0	-0	0
	1				_																							-				
(c) Financial Institutions/ Banks	-		0	-	0			0.00		0		0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0
																																-
(d) Any Other (specify)			2	17768220	0	0	17768220	17.30	17768220	0	17768220	17.30	0	0	0	0	17768220	17.15	17768220	100.00	0	0.00	0	0.00	0	0.00	0	0.00	17768220	0	0	0
1 BODIES CORPORATE			2	17768220	0	0	17768220	17.30	17768220	0	17768220	17.30	0	0	0	0	17768220	17.15	17768220	100.00	0	0.00	0	0.00	0	0.00	0	0.00	17768220	0	0	0
BFL Private Limited .	Promoter	AACCB1301N		12142350	0	0	12142350	11.82	12142350		12142350	11.82		0	0	0	12142350	11.72	12142350	100.00	0	0.00	0	0.00	0	0.00	0	0.00	12142350	0	0	0
SRM Private Limited .	Promoter Group	AAECS2460B		5625870	0	- 0	5625870	5.48	5625870	0	5625870	5.48		0	0	0	5625870	5.43	5625870	100.00	0	0.00	0	0.00	0	0.00	0	0.00	5625870	0	0	0
	1				1																				-			-			_	-
Sub-Total (A)(1)	-		7	72363940	0	0	72363940	70.45	72363940	0	72363940	70.45		0	0	0	72363940	69.86	72363940	100.00	0	0.00	0	0.00	0	0.00	0	0.00	72363940	0	0	0
(2) Foreign																																
Individuals (Non-Resident Individuals/ (a) Foreign Individuals)			_	,	, ,			0.00	,	, ,	n	0.00	n	_	.		n	0.00		0.00	n	0.00		0.00	٨	0.00		0.00	n		.	,
(a) Foreign marriagas)			Ť		1	Ť	ľ	0.00		1		0.00		i i		Ĭ		0.00	Ť	0.00		0.00	Ť	0.00	Ť	0.00		0.00		Ť		
(b) Government				,				0.00			0	0.00						0.00		0.00		0.00		0.00		0.00		0.00		0	_	0
(b) Government			Ť	,	' 	Ť		0.00		1		0.00			 	,		0.00	l i	0.00		0.00		0.00	Ť	0.00		0.00				
(a) beath about			_	.			_	0.00				0.00						0.00		0.00		0.00		0.00		0.00		0.00				
(c) Institutions	 				, ,			0.00		-		0.00			- °	Ů	- 0	0.00	ď	0.00	U	0.00	- 0	0.00	- "	0.00	- 0	0.00		- 0		
	-																					0.00								0		_
(d) Foreign Portfolio Investor	+	1	- 0	<u> </u>	1 0	- 0	- 0	0.00		1 0	0	0.00	0	- 0	├	0	0	0.00	- 1	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0		0
	+											+												-				\rightarrow				-
(e) Any Other (specify)	1		- 0	-	0	0	0	0.00		0	0	0.00	0	0	- 0	0	0	0.00	0	0.00		0.00		0.00		0.00	0	0.00	0	0	0	0
	1	ļ																														-
Sub-Total (A)(2)	1			-	0	0	0	0.00		0	0	0.00	0	0	0	0	0	0.00		0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)			١,	72363940	ه ا	١ .	72363940	70.45	72363940	١ .	72363940	70.45	0	١ .	١.	ا ا	72363940	69.86	72363940	100.00	0	0.00	۰	0.00	٥	0.00		0.00	72363940		.	
														_				.,,,,,,							1							
Notes																				-												$\overline{}$

Note:

1) PAN would not be displayed on website of Stock Exchange(s).

2) The term "Encumbrance" has the same meaning as a saignefed under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.

3) Details of promoter and promoter group with shareholding "NR" can be accessed from here.

4) List of Promoter Group who does not hold any Equity Share in Regaal Resources Limited is annexed as Annexure A

Table III - Statement showing holding of specified securities by the Public shareholders

_	Category & Name of the Shareholders	PAN	Nos. of	No. of fully paid	Doubly poid	Nos of shares	Total nos. share	c Charabaldina	Number of 1	(oting Dights hal	ld in each class of	cocuritios	No. of Shares	No. of Shares	No. of	No. of Charge	Total No of shares	Total	Number of Lo	sked in charge	Number of Sh	aree pledged	Non	Disposal	Othor on	cumbrances,	Total Nu	mbor of	Number of	Sub-cate	gorization of shares
	Category & Name of the Shareholders	PAN		up equity shares			held	% calculated	Number of	roting Rights nei	iu iii eacii ciass oi	securities	Underlying	Underlying	Underlying	Underlying	on fully diluted	Shareholding	Number of Lo	ikeu iii siiai es	i vuiliber or sir	iares pieugeu		rtaking		any	Shares end		equity shares	3uo-cate	gorization of shares
				held	held	Depository Receipts		as per SCRR, 1957 As a % of (A+B+C2)					Outstanding convertible securities	Outstanding Warrants	Outstanding ESOP Granted	Outstanding convertible securities, No of Warrants	basis (including warrants, ESOP, Convertible Securities etc.)	, as a % assuming full conversion of convertible											held in dematerialized form		
									-	to of Voting Righ	nts	Total as a %				and ESOP etc.	Securices etc.,	securities (as	No.	As a % of		As a % of		As a % of	No.	As a % of		As a % of		Shareholdin	g (No. of shares) unde
									Class: Equity Shares	Class: NIL	Total	of Total Voting rights						a percentage of diluted share capital) as a % of A+B+C2	(a)	total Shares held (b)	s (a)	total Shares held (b)	(a)	total Shares held (b)	(a)	total Shares held (b)	(a)	total Shares held (b)			XIX
	(1)	(11)	(111)	(iv)	(v)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII)		(D	()		(XA)	(XB)	(xc)	(X)= (XA+XB+XC)	(XI)= (VII)+(X)	(XII)= (VII)+(X)	(x)		(xı	IV)		xv)	(XVI)	(XVI)		(XVIII)	Sub- category	Sub- category category (ii) (iii)
(1)	Institutions (Domestics)																													107	(1) (11)
(a)	Mutual Funds			1774833			177483	1.73	1774833	0	1774833	1.73	0	0	0	0	1774833	1.71	1470672	82.86	N	A		NA		NA	N/	A	1774833	0	0
	Taurus Mid Cap Fund	AAATT0178Q		1470672		0 0	147067	1.43	1470672	0	1470672	1.43	0	0	0	0	1470672	1.42	1470672	100.00	N	A		NA		NA	N/	A	1470672	0	0
																					ļ .	A		NA.		NA	N.	.			
(b)	Venture Capital Funds		1	11558	-	-	1155	0.01	11558	0	11558	0.01	0	0	0		11558	0.01	- (0.00	l N	А		NA .		NA	N.	Α	11558	0	0
(c)	Alternate Investment Funds		<u> </u>	5405428		 	5405428	5.26	5405428		5405428	5,26					5405428	5.22	4608288	85.25	. N	_		NA.		NA	N/	. +	5405428		
(c)			40										U																	- 0	- 1
	Vpk Global Ventures Fund - Vpk Global Venture	AADTV9601K		1470672	! .	0 0	1470672	1.43	1470672	0	1470672	1.43	0	0	0	0	1470672	1.42	1470672	100.00	N N	A		NA		NA	N/	Α	1470672	0	0
(d)	Banks		29	2780513			278051	3 2.71	2780513		2780513	2.71	0	0	0	0	2780513	2.68		0.00	N	A		NA.		NA	N.	Α	2780513	0	0
(e)	Insurance Companies			617326			617320	0.60	617326	0	617326	0.60	0	0	0	0	617326	0.60	490320	79.43	N N	A		NA		NA	N.	Α	617326	0	0
(f)	Provident / Pension Funds		-	0			0	0.00	0	0		0.00	0	0	0		0	0.00	-	0.00	N N	A		NA		NA	N/	Α	0	0	0
(g)	Asset reconstruction companies		 		, ,	,	,	0.00				0.00	0	0				0.00	,	0.00	, N	A		NA		NA	N.	A	0	0	
						<u> </u>		1.00		1	`	5.00					Ĺ	3.00	<u> </u>											1	
(h)	Sovereign Wealth Funds						0	0.00	0	0		0.00	0	0	0		0	0.00		0.00	N	A		NA		NA	N.	Α	0	0	0
<u> </u>																															
(i)	NBFCs registered with RBI		20	2054229	1		2054229	2.00	2054229	0	2054229	2.00	0	0	0	0	2054229	1.98	686304	33.41	N	Α		NA		NA	N.	Α	2054229	0	0
(j)	Other Financial Institutions							0.00	0	0	c	0.00	0	0	0	0	0	0.00		0.00	N	A		NA		NA	N/	A	0	0	0
																					l N			NA.		NA	N/	.			
(k)	Any Other (specify)	1	+ -	0	0	0	0	0.00				0.00	0	0	0	0		0.00		0.00	N N			NA NA		NA NA	N.		0	0	0
			1 0	0			0	0.00	0	0	0	0.00	0	0	0		0	0.00	-	0.00	1			-			140		0	0	0
	Sub-Total (B)(1)		100	12643887		,	1264388	12.31	12643887	,	12643887	12.31	_				12643887	12.21	725558/	57.38	N	A		NA		NA	N.	Α	12643887		

(2) Institutions (Foreign)																										
(a) Foreign Direct Investment				0		0	0.00		ا ا		0.00	0	0			0	0.00		0.00	NA	NA NA	NA NA	NA NA		0	0
(b) Foreign Venture Capital Investors				0			0.00				0.00	0	0			0	0.00		0.00	NA	NA NA	NA	NA			
(b) Toreign venture cupital investors			1		1		0.00		1 1		0.00			_ ·	Ť		0.00		0.00					 		
(c) Sovereign Wealth Funds							0.00				0.00	-		_				_	0.00	NA NA	NA NA	NA.	NA NA			
(c) Sovereign Wealth Funds			0		•		0.00		1 0		0.00	0	0	-	0	0	0.00	-	0.00	NA	NA NA	NA NA	NA NA	0	- 4	-
											.															
(d) Foreign Portfolio Investors Category I Meru Investment Fund Pcc-Cell 1	AAOCM9904J	4	2 2355024 1253952	0	9	2355024 1253952	2.29 1.22			235502 125395		0		- 0	0	2355024 1253952	2.27 1.21	1744272 1253952		NA NA	NA NA	NA NA	NA NA	2355024 1253952	0	0
mera mesanener and recreat	ANQCINISSON		1233932		أ	2233532	1.22	123393	ا ا	123333.	1.22	1		_ ·	Ů	1233932	1.21	1233332	200.00	-46	NA.	.46	NA	1233332	- 1	- 1
(e) Foreign Portfolio Investors Category II		1	1 849			849	0.00			84				_		849	0.00	١.	0.00	NA NA	NA NA	NA.	NA NA	849		
(e) Foreign Portfolio Investors Category II			1 849		•	849	0.00	84	9 0	84	0.00	0	0		0	849	0.00	- 0	0.00	NA NA	NA NA	NA NA	NA NA	849	- 0	- 0
Overseas Depositories (holding DRs) (balancing			+								_														-	
(f) figure)			0 0	0	0	0	0.00		0		0.00	0	0		0	0	0.00	0	0.00	NA	NA NA	NA	NA NA	0	0	0
(g) Any Other (specify)			0	0	0	0	0.00		0		0.00	0	0		0	0	0.00		0.00	NA	NA NA	NA	NA	0	0	0
Sub-Total (B)(2)			3 2355873	0		2355873	2.29	235587		235587	2.29	0	0			2355873	2.27	1744272	74.04	NA	NA NA	NA	NA	2355873		
Central Government/ State			1333073		1	2333075	Liky	233307	1 1	233307		Ť		Ť	Ĭ	1333073	2.27	1/442/2	74.04					2333075		
(3) Government(s)																										
		_	_								_														_	
(a) Central Government / President of India			0	0	0	0	0.00	-	0		0.00	0	0	0	0	0	0.00	0	0.00	NA NA	NA NA	NA NA	NA NA	0	0	0
		+									1									NA	NA NA	NA NA	NA NA	-		
(b) State Government / Governor		_	0	0	0	0	0.00		0		0.00	0		0	0		0.00	- 0	0.00	NA	NA NA	IVA	NA.	0	- 0	- 0
Shareholding by Companies or Bodies																										
Corporate where Central / State	1				1																		1	1		
(c) Government is a promoter			0	0	0	0	0.00		0		0.00	0	0	0	0	0	0.00		0.00	NA	NA NA	NA	NA	0	0	0
Sub-Total (B)(3)				0		0	0.00				0.00		-			- 0	0.00	١ .	0.00	NA	NA	NA NA	NA		0	0

(4)	Non-institutions																									
(a)	Associate companies / Subsidiaries		0	0		0	0	0.00	0	0	0	0.00	0	0 0	0	0	0.00	0	0.00	NA	NA	NA	NA NA	0	0	0
	Directors and their relatives (excluding independent directors and nominee directors)		0	0		0	0	0.00	0	0	0	0.00	0	0 0	0	0	0.00	0	0.00	NA	NA.	NA	NA.	0	0	0
(c)	Key Managerial Personnel		0	0		0	0	0.00		0	0	0.00	0	0 0	0	0	0.00	0	0.00	NA	NA	NA	NA	0	0	0
	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0		0 0	0	0.00		0	0	0.00	0	0 0	0	0	0.00	0	0.00	NA .	NA	NA	NA		0	0
	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0		0	0	0.00	0	0	0	0.00	0	0 0	0	0	0.00	0	0.00	NA	NA.	NA	NA.	0	0	0
(f)	Investor Education and Protection Fund (IEPF)	-	0	0	-	0	0	0.00	- 0	0	0	0.00	0	0 0	0	0	0.00	0	0.00	NA	NA NA	NA NA	NA NA	•	0	0
	Resident Individuals holding nominal share																									
	capital up to Rs. 2 lakhs		75091	14961743			14961743	14.57	14961743	0	14961743	14.57	0	0 199200	199200	15160943	14.64	0	0.00	NA	NA NA	NA NA	NA NA	14961743	0	0
	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		1	360000		0	360000	0.35	360000	0	360000	0.35	0	0 664800	664800	1024800	0.99	360000	100.00	NA	NA NA	NA NA	NA NA	360000	0	0
(i)	Non Resident Indians (NRIs)		45	15840		0	15840	0.02	15840	0	15840	0.02	0	0 0	0	15840	0.02	0	0.00	NA	NA NA	NA NA	NA NA	15840	0	0
(i)	Foreign Nationals		0	0		0 0	0	0.00		0	0	0.00	0	0 0	0	0	0.00	0	0.00	NA	NA NA	NA NA	NA NA	0	0	0
(k)	Foreign Companies		0	0		0	0	0.00	0	0	0	0.00	0	0 0	0	0	0.00	0	0.00	NA	NA	NA	NA	0	0	0
\vdash																										
(1)	Bodies Corporate		7	14113	-	0	14113	0.01	14113	0	14113	0.01	0	0 0	0	14113	0.01	0	0.00	NA	NA NA	NA NA	NA NA	14113	0	0
\vdash																										
(m)	Any Other (specify)		4	8064		0	8064	0.01			8064		0	0 0	0	8064	0.01	0	0.00	NA	NA NA	NA NA	NA	8064	0	0
\vdash	LLP		4	8064		0	8064	0.01	8064	0	8064	0.01	0	0 0	0	8064	0.01	0	0.00	NA	NA NA	NA NA	NA NA	8064	0	0
\vdash																										
	Sub-Total (B)(4)		75148	15359760		0	15359760	14.95	15359760	0	15359760	14.95	0	0 864000	864000	16223760	15.66	360000	2.34	NA	NA NA	NA	NA NA	15359760	0	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+(B)(4)		75297	30359520			30359520	29.55	30359520	0	30359520	29.55	0	0 864000	864000	31223520	30.14	9359856	30.83	NA	NA NA	NA.	NA NA	30359520	0	

Note:
(1) PAN would not be displayed on website of Stock Exhange(s).
(2) The above format needs to be disclosed along with the names of the shareholders holding 15 or more than 15 of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
(4) Categorization and disclosure of beart shareholder agreegy should be carried out in the order prescribed in the above format. If shareholders in falling under more than 15 of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:
(5) Shareholders who are presented by a nominee Discretor on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
(ii) Shareholders who have entered into shareholder agreement with the listed entity.
(iii) Shareholders acting as persons in concert with promoters.

Table IV - Statement showing holding of specified securities by the Non Promoter- Non Public shareholders

Category & Nar	me of the Shareholders		PAN	Nos. of shareholders	No. of fully paic up equity share: held			Total nos. shares	s Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)		Voting Rights h	eld in each class of s	Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of share on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	s Total Shareholding , as a % assuming full conversion of convertible - securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Lo No. (a)	As a % of total Shares held (b)	Number of Shi	As a % of total Shares held (b)	Non-E Unde No. (a)		(a)		No. (a) As a % total Shares held (b	equity shares held in dematerialized form		ing (No. of sh	
	(1)		(II)	(111)	(IV)	(v)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII)			IX)		(XA)	(XB)	(xc)	(X)= (XA+XB+XC)	(XI)= (VII)+(X)	(XII)= (VII)+(X)	(х	<u> </u> ::::)	(XI	V)	(i	(v)	(XVI))	(XVII) = (XIV+XV+XVI)	(XVIII)	Sub- category	Sub- category (ii)	Sub- category (iii)
Custodian/DR Holde (1) AXailable)	er - Name of DR Holders (If							0	0.00	0	0	0	0.00	0	0	0	0	0	0.00		0.00	N/	A		NA.	NA		NA		, (1)	(11)	
(2) Trust under SEBI (Sha	ust / Employee Welfare are Based Employee Equity) Regulations, 2021			0) 0) 0	0.00	0	0	0	0.00	0	0	0	0	0	0.00		0.00	N/	A		NA.	NA		NA.		2 5		
(a) Total Non-Promoter- (C)= (C)(1)+(C)(2)	Non Public Shareholding			0	() (0	0.00	0	0	0	0.00	0	0	0	0	0	0.00		0.00	N/	A		NA.	NA		NA		, .		
(C)= (C)(1)+(C)(2) Note: (1) PAN would not be (2) The above format	e displayed on website of Stoci t needs to be disclosed along w	with the names of						on no. (XIII) is not a		0 above format.	0	0	0.00	0	0	0	0	0	0.00		0 0.00	N.	A		NA .	NA		NA		0		0

Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sr. No	Details of the SBO	(1)		Details of the	egistered owner (II)			Details of h	holding/ exercise of right of the SBO in the reporting	g company, whether direct or indirect*: (III)	Date of creation / acquisition of significant beneficial interest#
	Name	PAN/ Passport No. in case of a	Nationality	Name	PAN/ Passport No.	Nationality			Whether by virtue of	ıf:		(ix)
		foreign national\$			in case of a foreign national		Shares (%) (a)	Voting Rights (%) (b)	Rights on distributable dividend or any other distribution (%) (c)	Exercise of control (d)	Exercise of significant influence (e)	
1	ANIL KISHOREPURIA	AESPK3130R	INDIAN	BFL Private Limited	AACCB1301N	INDIAN	36.33%	-	-	-	-	18-11-2024
	Note: * In case the nature of the holding / exercise of the right of a SBO falls under multi; * In case the nature of the holding / exercise of the right of a SBO falls under multi; * IThis collumn shall have the details as specified by the listed entity under Form No. S PAN/ Passoort number not to be disclosed on the website of the Stock Exchance!	BEN-2 as submitted to the Registra		ows for the same SBO shall be inserted accordingly for each of t	he categories.						•	

Table VI - Statement showing foreign ownership limits

		Board approved limits (%)	Limits utilized (%)
1	As on shareholding date	100	2.30
2	As on the end of previous 1st quarter	100	0
3	As on the end of previous 2nd quarter	100	0
4	As on the end of previous 3rd quarter	100	0
5	As on the end of previous 4th quarter	100	0

TINKU KUMAR GUPTA Digitally signed by TINKU KUMAR GUPTA Date: 2025.08.19 11:38:41 +05'30'

Annexure A

List of Promoter who does not hold any Equity Share Regaal Resources Limited

PROMOTER

Natural Persons

Sr. No.	Name	PAN	INDIAN / FOREIGN
1.	NIL	NA	NA

PROMOTER

Entities

Sr. No.	Name	PAN	INDIAN / FOREIGN
1.	NIL	NA	NA

List of Promoter Group who does not hold any Equity Share in Regaal Resources Limited

PROMOTER GROUP

Natural Persons

Sr. No.	Name	PAN	INDIAN / FOREIGN
1.	Krishnav Kishorepuria	LTIPK6175L	INDIAN
2.	Sunil Kishorepuria	AFTPK2060A	INDIAN
3.	Gyaneswari Jhunjhunwala	ZZZZZ9999Z	INDIAN
4.	Sushil Jhunjhunwala	ZZZZZ9999Z	INDIAN
5.	Ajit Jhunjhunwala	ZZZZZ9999Z	INDIAN

PROMOTER GROUP

Entities

Sr. No.	Name	PAN	INDIAN / FOREIGN
1.	Anil Kishorepuria -HUF	ААЕНА3350Н	INDIAN
2.	Sunil Kishorepuria-HUF	AAMHS6835F	INDIAN
3.	Super Spirit Warehouse	AAKFS2463F	INDIAN
4.	Jiwansagar Promotors Pvt Ltd	AAACJ6531C	INDIAN
5.	Jiwansagar Towers Pvt Ltd	AAACJ7951L	INDIAN
6.	Sriyash Infrastructure LLP	ADPFS7733L	INDIAN
7.	KKSA Resources LLP	ABCFK2050K	INDIAN
8.	KKSA Global LLP	ABCFK2054P	INDIAN
9.	KKSA Properties LLP	ABCFK2546C	INDIAN

10.	KKSA Innovations LLP	ABCFK2052M	INDIAN
11.	Purple Propshop LLP	AASFP1982E	INDIAN
12.	Inservia Biochem Pvt Ltd	AAGCI1200F	INDIAN
13.	Contessa Commercial Co. Pvt Ltd	AABCC3858Q	INDIAN
14.	Inservia Innovations Pvt Ltd.	AACCI4842D	INDIAN
15.	Sagar Business Pvt Ltd	AAFCS5529Q	INDIAN
16.	Big Dream Properties Pvt Ltd	AAKCB1713C	INDIAN
17.	Inservia Agri LLP	AAGFI5683K	INDIAN
18.	Convergence Maintenance Services Pvt Ltd	AAFCC6717N	INDIAN
19.	Convergence Contact Centre Pvt Ltd	AABCC7082N	INDIAN
20.	BMW Vyapar Pvt Ltd	AAFCB3694M	INDIAN
21.	Jiwansagar Biochem Private Limited	AAFCJ3099N	INDIAN
22.	Shruti Family Trust	ZZZZZ9999Z	INDIAN
23.	Genesis Exports Private Limited (formerly known as Genesis Exports Limited)	ZZZZZ9999Z	INDIAN
24.	La Opala RG Limited	ZZZZZ9999Z	INDIAN
25.	GDJ Housing Private Limited	ZZZZZ9999Z	INDIAN
26.	SKJ Investments Private Limited	ZZZZZ9999Z	INDIAN
27.	SKJ Estate Private Limited	ZZZZZ9999Z	INDIAN
28.	Radiant Packaging Private Limited	ZZZZZ9999Z	INDIAN
29.	Ishita Housing Private Limited	ZZZZZ9999Z	INDIAN